

*Midyear Container Shipping Report: How the Economy, Consumer Trends, and Logistics Shifts Are Impacting the 2024 Peak Season*

July 18, 2024



# WELCOME/AGENDA



**Mark Szakonyi**  
Executive Editor  
*Journal of Commerce* by S&P Global  
Moderator

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TPM25 Registration will open August 1, save the date!

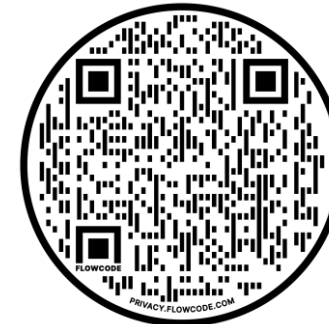


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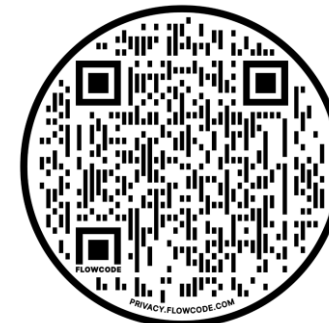
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# SPEAKERS



**Jonathan Gold**

Vice President, Supply Chain and Customs Policy  
**National Retail Federation**



**John McCauley**

Consultant and,  
**Cargill (Ret.)**



**Racheal Acker**

Senior Director-Global Logistics  
**Wolverine Worldwide**

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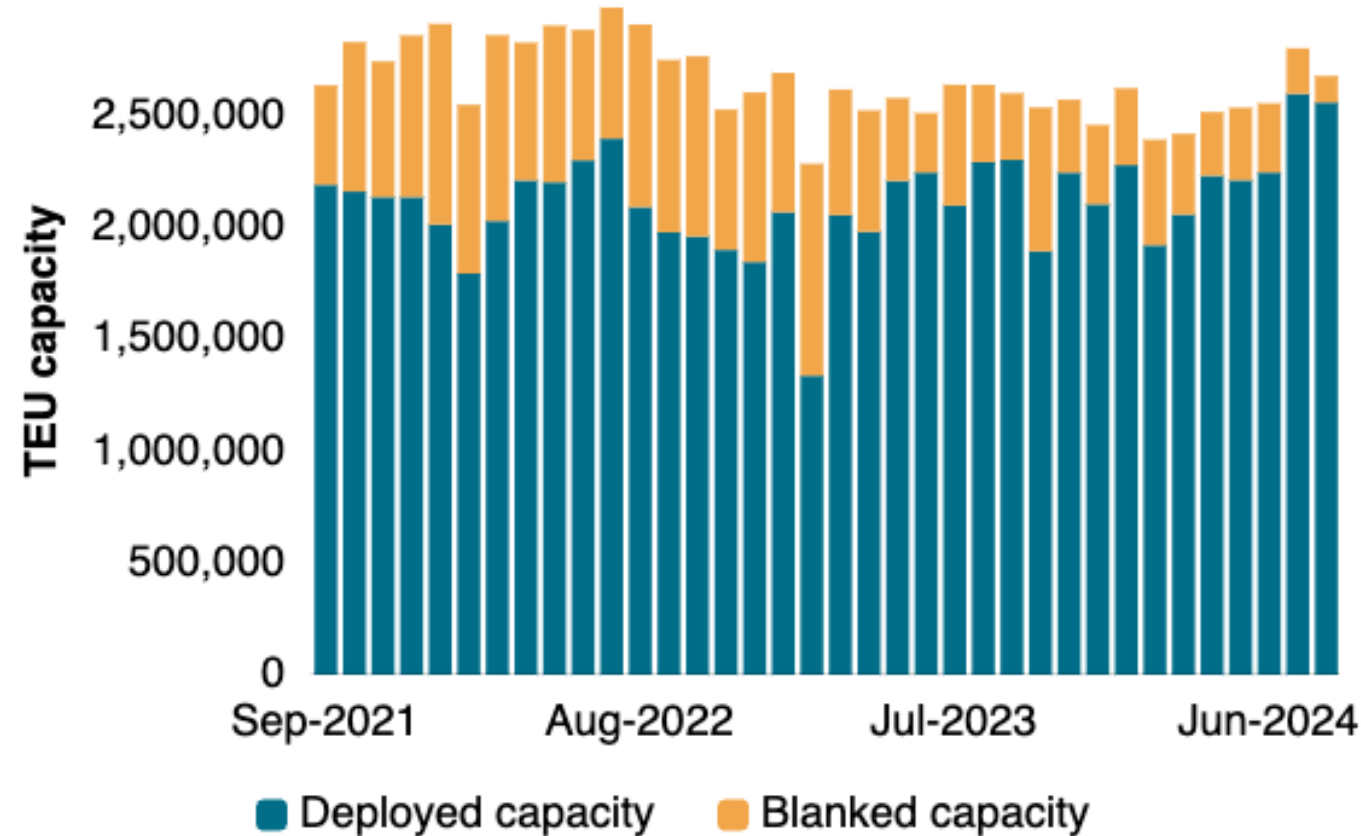


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# Eastbound trans-Pac deployed capacity jumps in July

Deployed and blank capacity from Asia to US West and East coasts



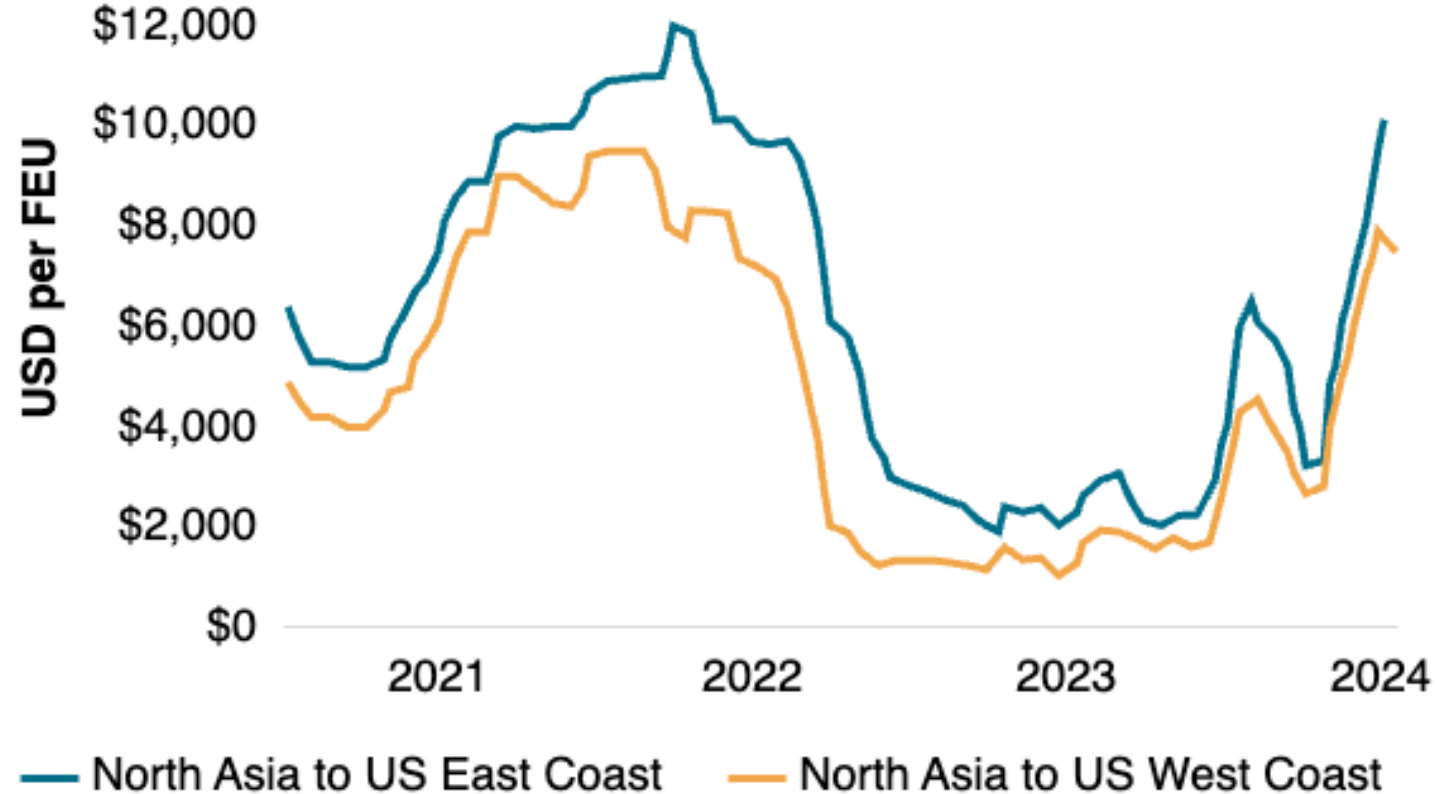
Source: Sea-Intelligence Maritime Analysis

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# Asia-USWC spot rate dips after two-month bull run

Container rate from North Asia to US East and West coasts in USD per FEU

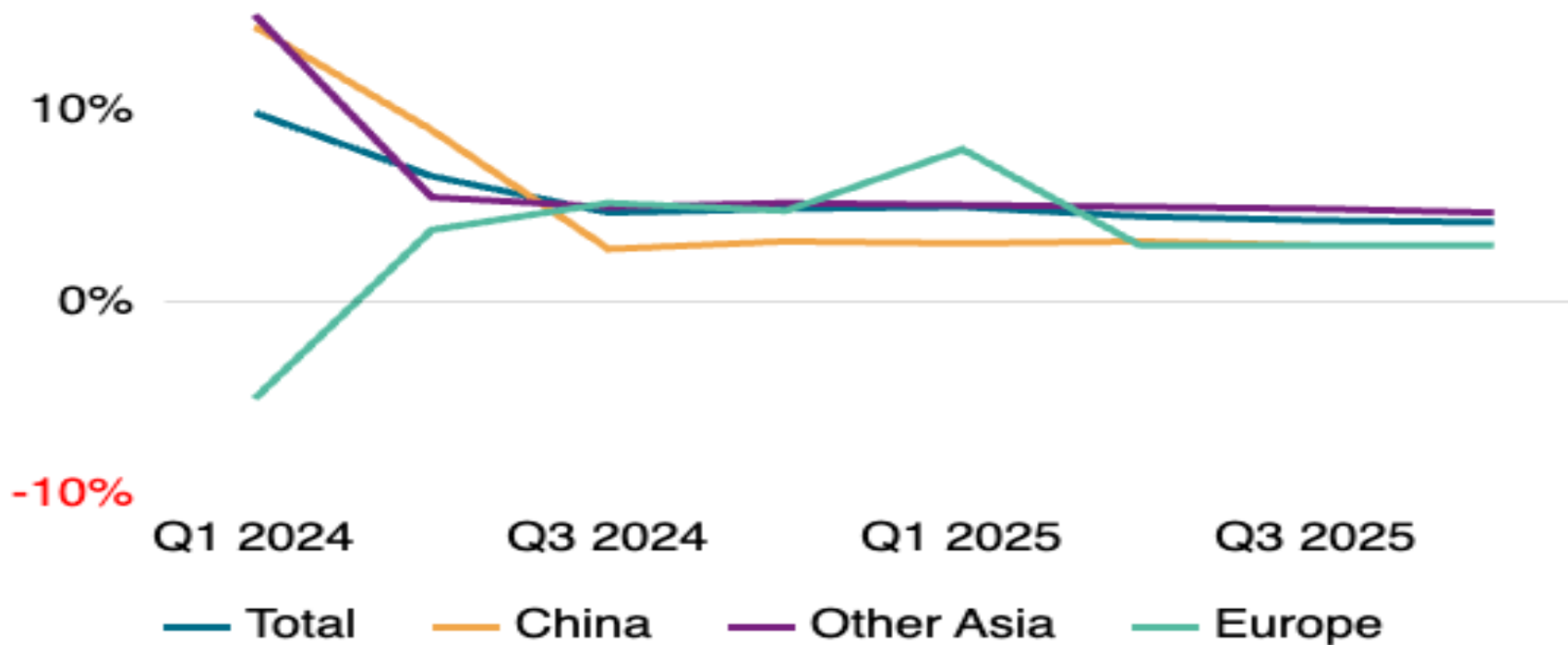


Source: Platts, S&P Global

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# US containerized freight boom expected to slow in late 2024

Annualized change in containerized US imports from select regions, with forecast

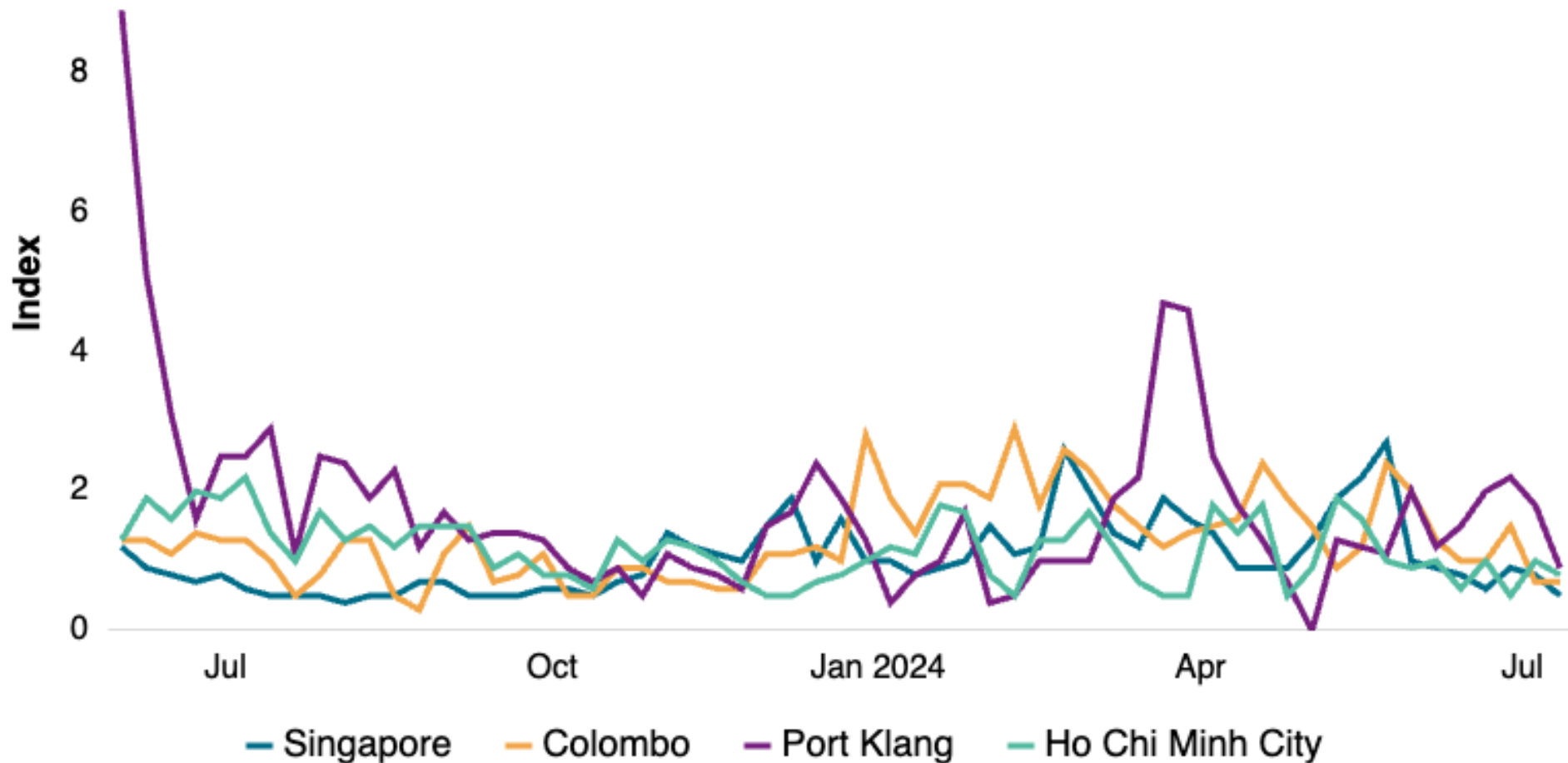


Notes: As of June 2024

Source: S&P Global Market Intelligence

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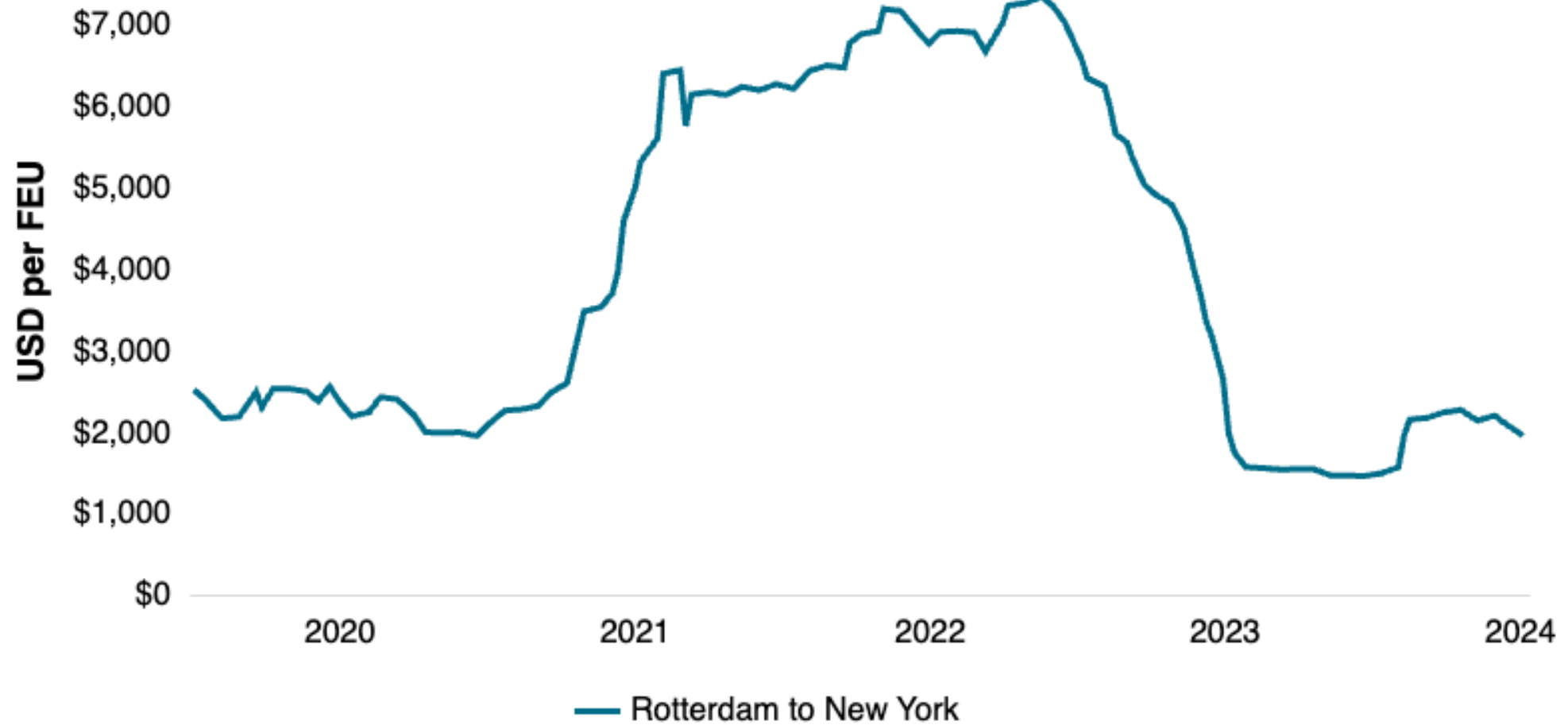
# Southeast Asia harbor congestion index (Portcast)



Source: Portcast

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## Rotterdam to New York container spot rates (Drewry)

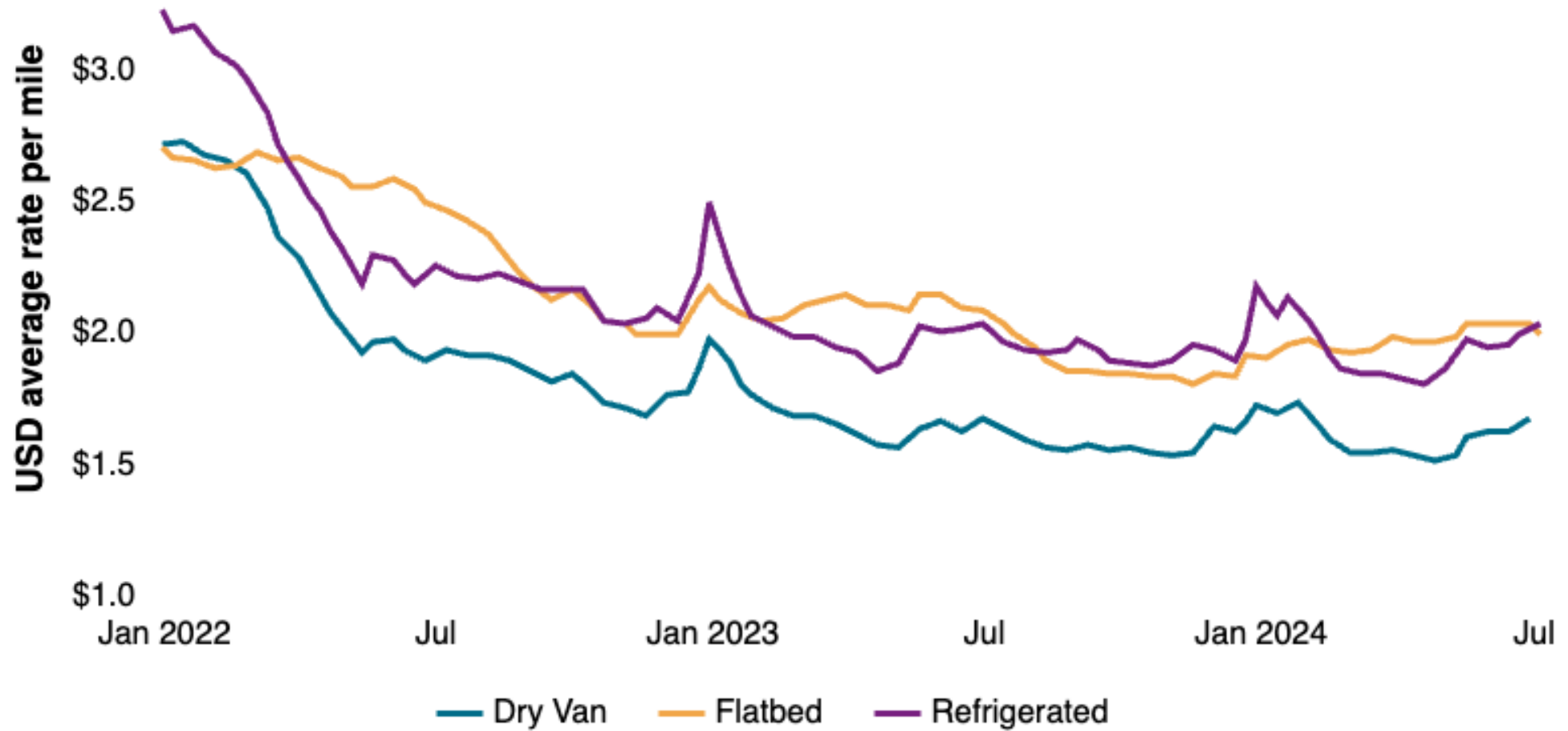


Source: World Container Index assessed by Drewry

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# US truckload dry van spot rates (DAT)



Source: DAT Solutions

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**I**nternational **L**ongshoremen's **A**ssociation  
Longshoremen - Checkers - Allied Crafts

# PORTWIDE MEETING



**Madison Square Garden**  
50th STREET and 8th AVENUE  
NEW YORK, N. Y.

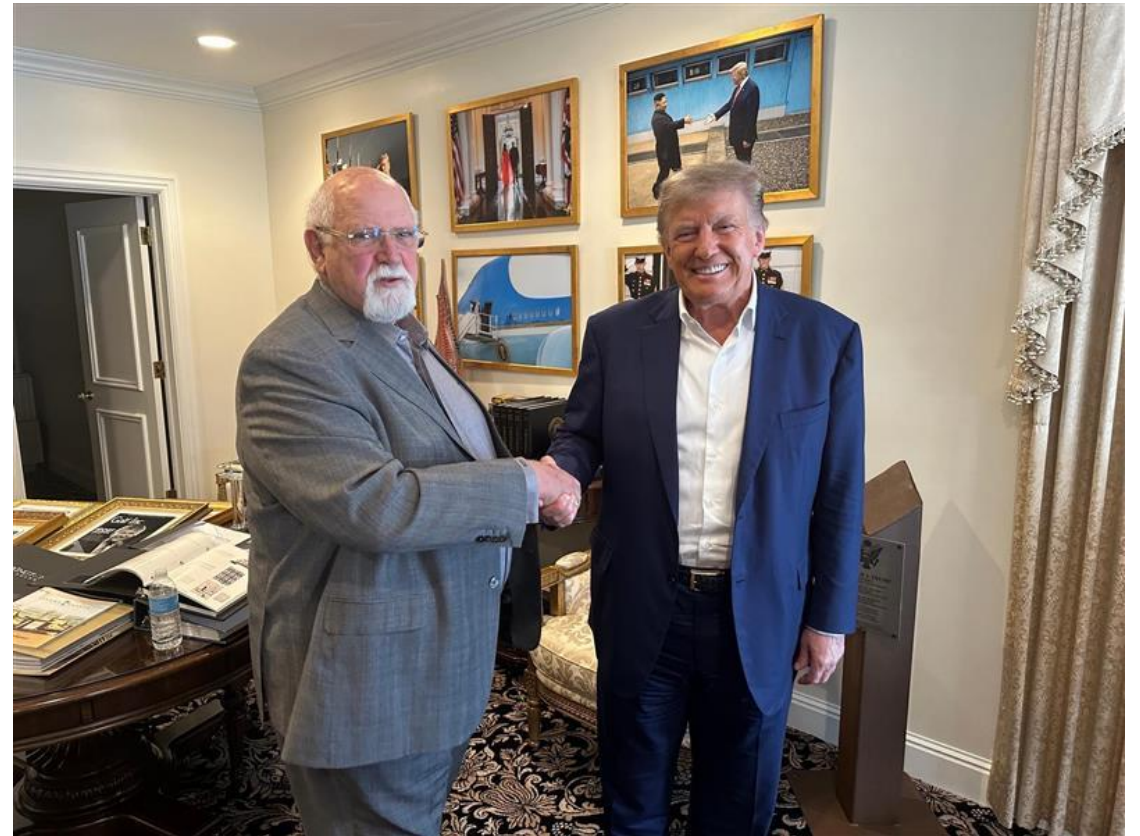
**TUESDAY**  
**November 18, 1958**  
1:30 P. M.

**SUBJECT:**  
*Automation In The Longshore  
Industry and What It  
Means To You*

**Attend and Protect**

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**Your Job -- Your Pension -- Your Welfare Benefits**



Partners:



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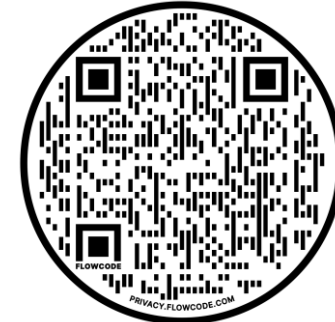


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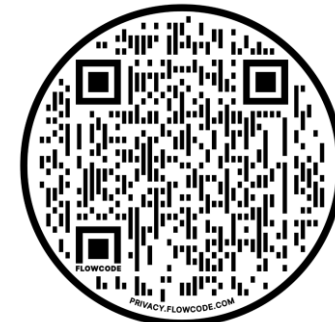
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Continue with collaboration.**

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TPM

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Inland Distribution Conference

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